



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Boursa Kuwait – Daily Market Report MENA Securities – Research & Studies Dep.

07th May 2023



www.nic.com.kw

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Kuwait Market Watch

Sunday, May 7, 2023										
Index	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
All Share Index	7,033.56	0.03	0.00%	-3.55%	8,472.15	6,827.17	41.58	1.73	23.15	4.23
Premier Index	7,777.96	-1.29	-0.02%	-4.16%	9,437.37	7,546.08	32.38	2.01	19.36	4.77
Main Index	5,564.49	4.17	0.07%	-0.58%	6,472.34	5,190.37	9.20	0.74	36.48	2.33
NIC 50 Index	8,864.77	5.74	0.06%	-2.41%	10,493.24	8,545.58	31.68	2.01	19.36	4.77

Index	Value Mn(KD)	Volume (Mn share)
All Share Index	28.64	97.81
Premier Index	25.68	68.90
Main Index	2.96	28.91
NIC 50 Index	28.06	88.80

Today's Top 5 Gainer %	Close KD	Value KD	DTD (%)
Kuwait Foundry	0.384	106,408	11.63%
First Takaful Insurance	0.047	2,752	9.98%
Munshaat Real Estate Projects	0.067	2,086	6.01%
Kuwait Real Estate Holding	0.037	4	5.71%
Sanam Real Estate	0.070	1,286	4.33%

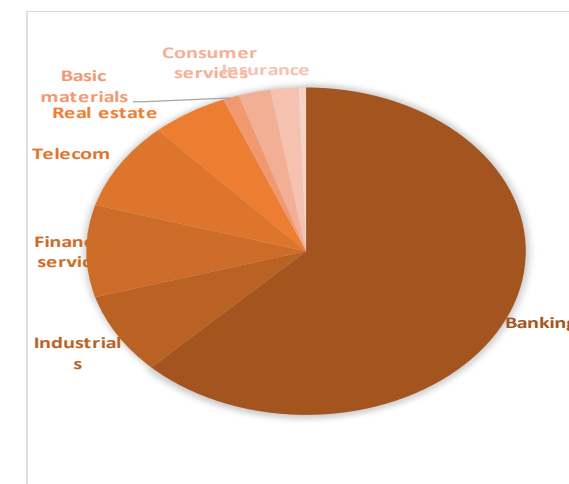
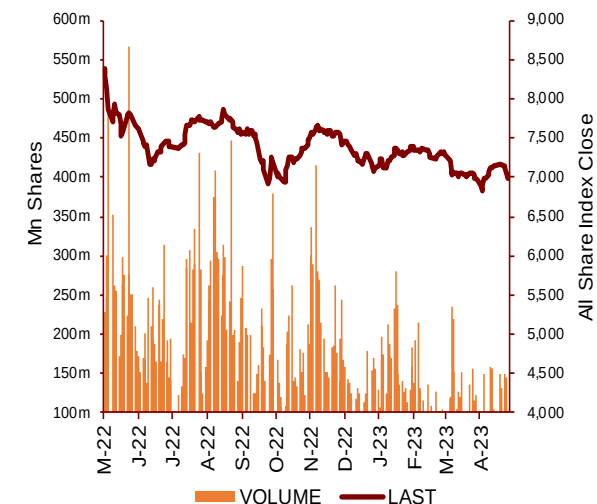
Today's Top 5 by Value	Close KD	Trade Val Mn(KD)	DTD (%)
Kuwait Finance House	0.740	7.70	0.27%
Boubyan Bank	0.637	2.82	-0.47%
National Bank of Kuwait	0.978	1.77	-0.20%
Gulf Bank	0.273	1.33	-1.09%
Mobile Telecommunications	0.561	1.05	0.00%

Market Breadth	UP ↑	Down ↓	No Chg ↔
All Share Index	60	50	40
Premier Index	8	11	6
Main Index	52	39	34
NIC 50 Index	22	20	8

Today's Top 5 Loser %	Close KD	Value KD	DTD (%)
Energy House Holding	0.057	3,010	-13.05%
Hayat Communications	0.053	2,014	-12.07%
United Projects for Aviation	0.192	3,548	-6.34%
UniCap Investment and Fin.	0.044	3,057	-5.54%
Livestock Transport and Tr	0.095	1,418	-5.00%

Top 5 by Volume	Close KD	Trade Vol Mn(Shrs)	DTD (%)
Kuwait Finance House	0.740	10.40	0.27%
Al Mazaya Holding	0.040	6.79	1.52%
Kuwait Projects Company	0.126	5.50	0.00%
Aayan Leasing and Investm	0.141	5.46	2.17%
Gulf Bank	0.273	4.84	-1.09%

Sector	Close	DTD Chg Net	DTD (%)	YTD (%)	52W High	52W Low	MKT CAP Bn (KD)	PBV (X)	PE (X)	DY (%)
Banking	1,731.78	-1.040	-0.06%	-3.4%	1,992.2	1,680.0	25.620	1.28	22.74	2.66
Industrials	977.34	-1.920	-0.20%	-9.2%	1,443.4	940.3	3.297	0.80	22.81	3.05
Financial services	1,211.44	0.030	0.00%	-3.6%	1,670.3	1,158.8	3.726	0.92	72.54	2.68
Telecom	1,168.77	0.450	0.04%	-1.1%	1,438.1	1,104.8	3.563	1.18	12.16	3.55
Real estate	1,094.93	1.640	0.15%	-9.5%	1,389.0	1,071.7	2.307	0.63	18.50	1.74
Basic materials	864.78	9.880	1.16%	-1.2%	1,233.3	800.8	0.486	1.16	12.07	6.58
Consumer services	445.93	-5.520	-1.22%	-5.9%	714.0	437.7	0.965	2.25	12.50	2.85
Insurance	2,109.94	-0.990	-0.05%	36.1%	2,167.0	1,455.6	0.841	0.93	14.22	4.55
Health care	457.01	0.000	0.00%	-1.0%	495.5	410.7	0.227	-0.70	11.84	1.05
Energy	978.17	-1.070	-0.11%	-14.0%	1,291.9	959.7	0.199	0.74	10.17	2.22
Utilities	476.32	7.900	1.69%	-5.3%	584.2	447.4	0.199	1.67	13.54	9.55
Consumer goods	1,461.46	19.690	1.37%	-3.0%	1,621.1	1,351.5	0.135	0.91	NM	2.11
Technology	582.00	-28.370	-4.65%	-12.3%	800.3	539.1	0.008	0.75	NM	-
	7,033.56	0.03	0.00%	-3.5%	8,472.2	6,827.2	41.58	1.73	23.15	4.23



DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



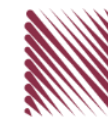
Premier Market

Sunday, May 7, 2023

Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.978	-0.002	-0.20%	1.97	15.39	3.40	7,755	-2%	-5%	1.77	1.80	13.0%	1.6%	1.089	0.916	23.95%
Kuwait Finance House	0.740	0.002	0.27%	1.88	21.83	1.85	10,848	0%	-1%	7.70	10.40	11.1%	1.8%	0.905	0.685	33.50%
Mobile Telecommunications	0.561	0.000	0.00%	1.97	12.39	6.24	2,427	0%	0%	1.05	1.87	16.2%	4.6%	0.698	0.528	7.50%
Boubyan Bank	0.637	-0.003	-0.47%	2.86	46.72	0.88	2,524	-3%	-15%	2.82	4.40	6.7%	0.7%	0.910	0.584	7.80%
Agility Public Warehousing	0.606	0.001	0.17%	0.96	23.31	2.75	1,547	-1%	-16%	0.67	1.10	3.8%	2.8%	1.058	0.560	4.78%
Mabanee Co.	0.700	-0.005	-0.71%	1.61	15.19	1.87	921	-8%	-12%	0.91	1.29	11.1%	5.5%	0.858	0.679	2.85%
Gulf Bank	0.273	-0.003	-1.09%	1.32	14.42	3.45	917	-1%	-8%	1.33	4.84	9.4%	1.0%	0.367	0.267	2.83%
Burgan Bank	0.203	-0.003	-1.46%	0.79	17.14	3.70	700	-6%	-1%	0.72	3.52	4.6%	0.8%	0.292	0.195	2.16%
Human Soft Holding	3.338	-0.012	-0.36%	3.20	8.45	11.37	426	-12%	0%	0.92	0.27	38.2%	32.3%	3.805	2.914	1.32%
Warba Bank	0.224	0.000	0.00%	1.23	31.28	1.30	461	-2%	-2%	1.04	4.65	3.7%	0.5%	0.281	0.210	1.43%
Boubyan Petrochemical	0.780	0.005	0.65%	1.53	7.88	7.74	415	-4%	-3%	0.17	0.22	20.3%	10.0%	1.125	0.732	1.28%
Kuwait Projects Company Holding	0.126	0.000	0.00%	0.77	21.80	0.00	573	-5%	13%	0.70	5.50	3.0%	0.2%	0.201	0.099	1.77%
Shamal Al-Zour Al-Oula Power & Water	0.181	0.003	1.69%	1.67	13.54	9.55	199	3%	-5%	0.19	1.07	16.5%	3.0%	0.222	0.170	0.61%
National Industries Group Holding	0.209	0.000	0.00%	0.92	11.78	5.32	450	-2%	-4%	0.41	1.97	4.8%	2.6%	0.299	0.190	1.39%
Boursa Kuwait Securities Co	1.792	0.012	0.67%	6.78	20.93	4.78	360	-1%	-13%	0.21	0.12	32.3%	19.1%	2.664	1.760	1.11%
Kuwait International Bank	0.184	0.000	0.00%	0.59	24.18	2.09	204	-1%	-2%	0.17	0.94	2.4%	0.4%	0.240	0.175	0.63%
Jazeera Airways	1.796	0.046	2.63%	14.06	20.75	4.57	395	0%	-8%	0.64	0.36	68.4%	7.3%	2.099	1.518	1.22%
Alafco Aviation Lease and Finance	0.190	0.000	0.00%	0.82	NM	0.00	181	4%	-6%	0.02	0.12	-24.2%	-4.9%	0.224	0.162	0.56%
Mezzan Holding	0.370	-0.002	-0.54%	1.12	NM	4.22	115	-2%	-5%	0.42	1.12	-1.8%	-0.6%	0.576	0.345	0.35%
Gulf Cable and Electrical Industries Group	1.239	-0.001	-0.08%	1.13	19.99	4.84	258	-2%	2%	0.01	0.01	5.7%	NM	1.778	0.967	0.80%
National Investments	0.249	0.005	2.05%	0.98	22.30	11.48	198	0%	3%	0.79	3.18	4.2%	3.3%	0.433	0.211	0.61%
Alimtiq Investment Group	0.060	-0.001	-1.47%	0.38	NM	14.71	62	-5%	-18%	0.02	0.35	-3.2%	-1.4%	0.123	0.053	0.19%
Kuwait Real Estate	0.113	-0.001	-0.88%	0.82	14.49	2.63	102	0%	6%	0.40	3.55	5.7%	2.1%	0.168	0.097	0.32%
Integrated Holding	0.373	-0.003	-0.80%	1.52	30.03	3.99	94	-3%	2%	0.43	1.14	5.1%	3.4%	0.462	0.321	0.29%
ALI ALGanim	0.892	0.007	0.79%	7.62	12.13	6.53	244	1%	10%	0.52	0.59	31.0%	12.3%	0.966	0.750	0.75%
Kuwait Investment	0.118	-0.002	-1.67%	4.86	111.40	4.17	62	-9%	-21%	0.10	0.86	-3.3%	-0.2%	0.265	0.110	0.19%
Arzan Financial Group for Financing and Investment	0.107	-0.002	-1.83%	5.07	11.04	3.60	87	1%	-3%	0.20	1.90	6.9%	5.1%	0.176	0.099	0.27%
Aayan Leasing and Investment	0.141	0.003	2.17%	5.30	10.40	5.43	94	1%	4%	0.77	5.46	10.0%	6.9%	0.204	0.104	0.29%
Commercial Real Estate	0.096	0.002	2.12%	4.89	13.71	3.09	174	-2%	-2%	0.29	3.05	4.3%	2.5%	0.117	0.091	0.54%
Heavy Engineering Industries and Shipbuilding	0.627	-0.007	-1.10%	5.91	20.31	3.15	113	0%	3%	0.03	0.04	8.1%	3.3%	0.888	0.566	0.35%
GFH Financial Group	0.075	-0.001	-1.57%	5.17	9.40	6.39	267	-2%	0%	0.24	3.19	9.2%	1.1%	0.108	0.069	0.82%
Total		-1.29	-0.02%	2.01	19.36	4.77	32,379	-1.6%	-4.2%	24.04	53.80					100%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Valuation Multiples			MKT Cap	Price Performance		ROE	ROA
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	(%)	(%)
National Bank of Kuwait	0.978	-0.002	-0.20%	1.97	15.4	3.40	7,755	-2.5%	-4.5%	13.0%	1.6%
Kuwait Finance House	0.740	0.002	0.27%	1.88	21.8	1.85	10,848	0.0%	-1.4%	11.1%	1.8%
Mobile Telecommunications	0.561	0.000	0.00%	1.97	12.4	6.24	2,427	0.0%	-0.4%	16.2%	4.6%
Boubyan Bank	0.637	-0.003	-0.47%	2.86	46.7	0.88	2,524	-3.5%	-15.0%	6.7%	0.7%
Agility Public Warehousing	0.606	0.001	0.17%	0.96	23.3	2.75	1,547	-1.3%	-16.0%	3.8%	2.8%
Mabane Co.	0.700	-0.005	-0.71%	1.61	15.2	1.87	921	-7.9%	-11.9%	11.1%	5.5%
Gulf Bank	0.273	-0.003	-1.09%	1.32	14.4	3.45	917	-1.1%	-7.7%	9.4%	1.0%
Burgan Bank	0.203	-0.003	-1.46%	0.79	17.1	3.70	700	-5.6%	-1.2%	4.6%	0.8%
Human Soft Holding	3.338	-0.012	-0.36%	3.20	8.4	11.37	426	-11.5%	-0.1%	38.2%	32.3%
Warba Bank	0.224	0.000	0.00%	1.23	31.3	1.30	461	-1.8%	-1.8%	3.7%	0.5%
Boubyan Petrochemical	0.780	0.005	0.65%	1.53	7.9	7.74	415	-4.2%	-3.1%	20.3%	10.0%
Kuwait Projects Company Holding	0.126	0.000	0.00%	0.77	21.8	0.00	573	-4.5%	12.5%	3.0%	0.2%
Shamal Al-Zour Al-Oula Power & Water	0.181	0.003	1.69%	1.67	13.5	9.55	199	3.4%	-5.3%	16.5%	3.0%
National Industries Group Holding	0.209	0.000	0.00%	0.92	11.8	5.32	450	-1.9%	-3.7%	4.8%	2.6%
Boursa Kuwait Securities Co	1.792	0.012	0.67%	6.78	20.9	4.78	360	-1.2%	-13.3%	32.3%	19.1%
Kuwait International Bank	0.184	0.000	0.00%	0.59	24.2	2.09	204	-0.5%	-2.4%	2.4%	0.4%
Jazeera Airways	1.796	0.046	2.63%	14.06	20.7	4.57	395	0.1%	-7.9%	68.4%	7.3%
Alafco Aviation Lease and Finance	0.190	0.000	0.00%	0.82	NM	0.00	181	3.8%	-6.4%	-24.2%	-4.9%
Mezzan Holding	0.370	-0.002	-0.54%	1.12	NM	4.22	115	-2.1%	-5.3%	-1.8%	-0.6%
Gulf Cable and Electrical Industries Group	1.239	-0.001	-0.08%	1.13	20.0	4.84	258	-2.4%	2.1%	5.7%	4.3%
National Investments	0.249	0.005	2.05%	0.98	22.3	11.48	198	-0.4%	3.0%	4.2%	3.3%
Alimtiq Investment Group	0.060	-0.001	-1.47%	0.38	NM	14.71	62	-5.3%	-18.3%	-3.2%	-1.4%
Kuwait Real Estate	0.113	-0.001	-0.88%	0.82	14.5	2.63	102	0.0%	5.6%	5.7%	2.1%
Integrated Holding	0.373	-0.003	-0.80%	1.52	30.0	3.99	94	-3.1%	1.6%	5.1%	3.4%
ALI ALGanim	0.892	0.007	0.79%	3.32	12.1	6.53	244	1.1%	9.9%	31.0%	12.3%
Kuwait Investment	0.118	-0.002	-1.67%	0.56	111.4	4.17	62	-8.5%	-21.1%	-3.3%	-0.2%
Arzan Financial Group for Financing and Inves	0.107	-0.002	-1.83%	0.77	11.0	3.60	87	0.9%	-3.3%	6.9%	5.1%
Aayan Leasing and Investment	0.141	0.003	2.17%	1.00	10.4	5.43	94	1.4%	3.8%	10.0%	6.9%
Commercial Real Estate	0.096	0.002	2.12%	0.59	13.7	3.09	174	-1.9%	-1.9%	4.3%	2.5%
Heavy Engineering Industries and Shipbuilding	0.627	-0.007	-1.10%	1.61	20.3	3.15	113	-0.5%	3.4%	8.1%	3.3%
GFH Financial Group	0.075	-0.001	-1.57%	0.87	9.4	6.39	267	-2.3%	0.4%	9.2%	1.1%
Total		-1.29	-0.02%	2.01	19.36	4.77	32,135	-1.6%	-4.2%		

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Premier Market	Price			Moving Average		RSI	MKT Cap	Price Performance		52 Week (KD)	
Discription	Close (KD)	Day Δ	Day % Δ	50 Day	200 Day	14 Day	Mn KD	MTD(%)	YTD (%)	High	Low
Premier Index	7,778	-1.29	-0.02%	7,909	8,189	61	32,135	-1.6%	-4.0%	9,437	7,546

Top 5 Performrs (Today`s Price Change)

Jazeera Airways	1.796	0.046	2.63%	1.794	1.786	55	395	0.1%	-7.9%	2.099	1.518
National Investments	0.249	0.005	2.05%	0.239	0.257	62	198	-0.4%	3.0%	0.433	0.211
Shamal Al-Zour Al-Oula Power & Water	0.181	0.003	1.69%	0.178	0.189	71	199	3.4%	-5.3%	0.222	0.170
ALI ALGanim	0.892	0.007	0.79%	0.887	0.842	50	244	1.1%	9.9%	0.966	0.750
Boursa Kuwait Securities Co	1.792	0.012	0.67%	1.880	2.138	36	360	-1.2%	-13.3%	2.664	1.760

Middel Performrs (Today`s Price Change)

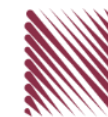
Boubyan Petrochemical	0.780	0.005	0.65%	0.778	0.824	54	415	-4.2%	-3.1%	1.125	0.732
Kuwait Finance House	0.740	0.002	0.27%	0.758	0.767	60	10,848	0.0%	-1.4%	0.905	0.685
Mobile Telecommunications	0.561	0.000	0.00%	0.548	0.576	67	2,427	0.0%	-0.4%	0.698	0.528
Warba Bank	0.224	0.000	0.00%	0.222	0.231	64	461	-1.8%	-1.8%	0.281	0.210
Kuwait Projects Company Holding	0.126	0.000	0.00%	0.122	0.128	50	573	-4.5%	12.5%	0.201	0.099
National Industries Group Holding	0.209	0.000	0.00%	0.202	0.231	72	450	-1.9%	-3.7%	0.299	0.190
Alafco Aviation Lease and Finance	0.190	0.000	0.00%	0.191	0.192	67	181	3.8%	-6.4%	0.224	0.162
Gulf Cable and Electrical Industries Group	1.239	-0.001	-0.08%	0.100	0.100	62	258	-2.4%	2.1%	1.210	0.996
National Bank of Kuwait	0.978	-0.002	-0.20%	1.010	1.019	63	7,755	-2.5%	-4.5%	1.089	0.916
Boubyan Bank	0.637	-0.003	-0.47%	0.657	0.740	59	2,524	-3.5%	-15.0%	0.910	0.584
Mezzan Holding	0.370	-0.002	-0.54%	0.378	0.392	59	115	-2.1%	-5.3%	0.576	0.345
Mabanee Co.	0.700	-0.005	-0.71%	0.730	0.781	34	921	-7.9%	-11.9%	0.858	0.679

Bottom 5 Performrs (Today`s Price Change)

Integrated Holding	0.373	-0.003	-0.80%	0.370	0.374	55	94	-3.1%	1.6%	0.462	0.321
Kuwait Real Estate	0.113	-0.001	-0.88%	0.111	0.113	61	102	0.0%	5.6%	0.168	0.097
Gulf Bank	0.273	-0.003	-1.09%	0.283	0.307	57	917	-1.1%	-7.7%	0.367	0.267
Burgan Bank	0.203	-0.003	-1.46%	0.213	0.216	45	700	-5.6%	-1.2%	0.292	0.195
Alimtiiaz Investment Group	0.060	-0.001	-1.47%	0.059	0.074	63	62	-5.3%	-18.3%	0.123	0.053

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Banking Sector	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Bank of Kuwait	0.978	-0.002	-0.20%	1.97	15.39	3.40	7,755	-2.5%	-4.5%	1.77	1.80	13.0%	1.6%	1.089	0.916	18.65%
Kuwait Finance House	0.740	0.002	0.27%	1.88	21.83	1.85	10,848	0.0%	-1.4%	7.70	10.40	11.1%	1.8%	0.905	0.685	26.09%
Boubyan Bank	0.637	-0.003	-0.47%	2.86	46.72	0.88	2,524	-3.5%	-15.0%	2.82	4.40	6.7%	0.7%	0.910	0.584	6.07%
Commercial Bank of Kuwait	0.535	0.005	0.94%	1.52	14.21	4.72	1,012	0.0%	6.0%	0.03	0.05	9.9%	1.7%	0.540	0.447	2.43%
Gulf Bank	0.273	-0.003	-1.09%	1.32	14.42	3.45	917	-1.1%	-7.7%	1.33	4.84	9.4%	1.0%	0.367	0.267	2.21%
Burgan Bank	0.203	-0.003	-1.46%	0.79	17.14	3.70	700	-5.6%	-1.2%	0.72	3.52	4.6%	0.8%	0.292	0.195	1.68%
Ahli United Bank	0.265	-0.006	-2.21%	0.92	20.72	2.95	597	-2.9%	-4.6%	0.05	0.18	4.5%	0.8%	0.324	0.250	1.44%
Warba Bank	0.224	0.000	0.00%	1.23	31.28	1.30	461	-1.8%	-1.8%	1.04	4.65	3.7%	0.5%	0.281	0.210	1.11%
Al Ahli Bank of Kuwait	0.323	0.003	0.94%	1.03	21.52	2.38	601	-1.5%	3.7%	0.35	1.07	4.7%	0.6%	0.341	0.256	1.44%
Kuwait International Bank	0.184	0.000	0.00%	0.59	24.18	2.09	204	-0.5%	-2.4%	0.17	0.94	2.4%	0.4%	0.240	0.175	0.49%
Total Banking Sector - 10 Companies							25,620			15.98	31.86					61.63%

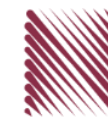
Basic Materials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Boubyan Petrochemical	0.780	0.005	0.65%	1.53	7.88	7.74	415	-4.17%	-3.13%	0.17	0.22	20.3%	10.0%	1.125	0.732	1.00%
Al Kout Industrial Projects	0.429	0.000	0.00%	1.26	4.46	11.66	43	0.00%	10.00%	0.00	0.00	30.9%	23.3%	0.545	0.390	0.10%
Kuwait Foundry	0.384	0.040	11.63%	1.83	23.86	0.00	28	13.61%	17.01%	0.11	0.29	7.5%	7.2%	0.345	0.260	0.07%
Total Basic Materials - 3 Companies							486			0.28	0.51					1.17%

Consumer Goods	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mezzan Holding	0.370	-0.002	-0.54%	1.12	NM	4.22	115	-2.1%	-5.3%	0.42	1.12	-1.8%	-0.6%	0.576	0.345	0.28%
Livestock Transport and Trading	0.095	-0.005	-5.00%	0.69	NM	0.00	20	-4.0%	-9.1%	0.00	0.01	-13.5%	-7.3%	0.161	0.094	0.05%
Total Consumer Goods - 2 Companies							135			0.42	1.13					0.32%

Consumer Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Jazeera Airways	1.796	0.046	2.63%	14.06	20.75	4.57	395	0.1%	-7.9%	0.64	0.36	68.4%	7.3%	2.099	1.518	0.95%
Kuwait National Cinema	0.975	0.000	0.00%	1.13	11.84	6.15	90	8.2%	2.6%	0.02	0.02	9.9%	4.3%	1.206	0.850	0.22%
Oula Fuel Marketing	0.131	0.000	0.00%	0.81	13.07	3.82	53	0.8%	-9.7%	0.00	0.01	5.9%	3.1%	0.163	0.121	0.13%
Al Soor Fuel Marketing	0.131	0.001	0.77%	0.75	14.99	3.85	53	0.8%	-12.8%	0.00	0.01	5.1%	3.9%	0.162	0.120	0.13%
Sultan Center Food Products	0.123	0.001	0.82%	0.66	13.83	0.00	34	6.0%	11.9%	0.00	0.01	3.9%	0.8%	0.174	0.076	0.08%
Jiyad Holding	0.019	0.000	1.05%	0.19	1.63	0.00	4	-6.3%	-18.1%	0.02	1.10	12.3%	12.1%	0.047	0.014	0.01%
IFA Hotels and Resorts	0.021	0.001	4.00%	2.37	4.38	0.00	13	-16.8%	-29.6%	0.01	0.62	56.7%	1.8%	0.061	0.017	0.03%
Kuwait Resorts	0.067	0.000	0.30%	0.47	13.67	4.34	13	-7.7%	-14.7%	0.03	0.48	3.4%	3.1%	0.089	0.065	0.03%
Future Kid Entertainment and Real Estate	0.107	-0.001	-0.93%	0.89	9.63	5.56	12	3.0%	-2.7%	0.00	0.02	9.7%	4.7%	0.133	0.079	0.03%
Al Eid Food	0.228	-0.001	-0.44%	1.73	15.44	2.18	39	0.4%	-6.1%	0.13	0.55	11.5%	8.7%	0.304	0.204	0.09%
Kuwait Hotels	0.179	0.000	0.00%	2.12	16.71	0.00	10	0.0%	1.1%	0.00	0.00	13.0%	8.8%	0.201	0.110	0.02%
Palms Agro Production	0.082	0.000	0.00%	0.80	14.44	0.00	4	0.0%	5.1%	0.00	0.00	5.7%	4.3%	0.083	0.043	0.01%
ALI ALGanim	0.892	0.007	0.79%	3.32	12.13	6.53	244	1.1%	nm	0.52	0.59	31.0%	12.3%	0.966	0.750	0.59%
Total Consumer Services - 13 Companies							965			1.38	3.77					2.32%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Financial Services	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Egypt Kuwait Holding	0.330	-0.003	-0.90%	2.23	5.23	10.11	372	-2.7%	-11.4%	0.08	0.24	38.8%	17.6%	0.427	0.318	0.89%
Kuwait Projects Company Holding	0.126	0.000	0.00%	0.77	21.80	0.00	573	-4.5%	12.5%	0.70	5.50	3.0%	0.2%	0.201	0.099	1.38%
National Industries Group Holding	0.209	0.000	0.00%	0.92	11.78	5.32	450	-1.9%	-3.7%	0.41	1.97	4.8%	2.6%	0.299	0.190	1.08%
Boursa Kuwait Securities Co	1.792	0.012	0.67%	6.78	20.93	4.78	360	-1.2%	-13.3%	0.21	0.12	32.3%	19.1%	2.664	1.760	0.87%
GFH Financial Group	0.075	-0.001	-1.57%	0.87	9.40	6.39	267	-2.3%	0.4%	0.24	3.19	9.2%	1.1%	0.108	0.069	0.64%
National Investments	0.249	0.005	2.05%	0.98	22.30	11.48	198	-0.4%	3.0%	0.79	3.18	4.2%	3.3%	0.433	0.211	0.48%
Tamdeen Investment	0.597	0.002	0.34%	0.62	16.01	2.02	200	-5.8%	-2.5%	0.04	0.07	4.3%	3.5%	0.625	0.309	0.48%
Alimtiqaz Investment Group	0.060	-0.001	-1.47%	0.38	NM	14.71	62	-5.3%	-18.3%	0.02	0.35	-3.2%	-1.4%	0.123	0.053	0.15%
Commercial Facilities	0.180	-0.002	-1.10%	0.57	8.92	8.79	91	-2.2%	1.7%	0.01	0.04	5.8%	3.1%	0.224	0.165	0.22%
Aayan Leasing and Investment	0.141	0.003	2.17%	1.00	10.40	5.43	94	1.4%	3.8%	0.77	5.46	10.0%	6.9%	0.204	0.104	0.23%
Kuwait Investment	0.118	-0.002	-1.67%	0.56	111.40	4.17	62	-8.5%	-21.1%	0.10	0.86	-3.3%	-0.2%	0.265	0.110	0.15%
Noor Financial Investment	0.161	0.001	0.63%	0.95	4.13	3.13	82	0.0%	-9.6%	0.03	0.16	23.2%	17.1%	0.276	0.141	0.20%
Arzan Financial Group for Financing and Investment	0.107	-0.002	-1.83%	0.77	11.04	3.60	87	0.9%	-3.3%	0.20	1.90	6.9%	5.1%	0.176	0.099	0.21%
Kuwait Financial Centre	0.103	0.002	1.98%	0.49	17.72	4.95	52	2.0%	-3.8%	0.00	0.00	2.7%	2.2%	0.171	0.092	0.13%
Gulf Investment House	0.383	-0.001	-0.26%	3.64	197	0.00	156	13.0%	-2.8%	0.00	0.00	1.9%	2.4%	0.464	0.217	0.37%
Arabi Group Holdings	0.253	0.003	1.20%	2.24	NM	0.00	87	-0.4%	4.7%	0.19	0.78	-25.2%	-3.2%	0.314	0.148	0.21%
Kuwait and Middle East Financial Investment	0.092	0.003	3.37%	0.76	18.74	7.87	20	1.9%	-5.8%	0.00	0.00	4.0%	1.8%	0.169	0.083	0.05%
Privatization Holding	0.028	0.000	1.10%	0.24	NM	0.00	17	-2.1%	-24.4%	0.00	0.13	-8.8%	-6.2%	0.053	0.027	0.04%
Asiya Capital Investments	0.060	0.002	2.59%	0.53	4.79	0.00	45	4.0%	1.8%	0.22	3.74	12.0%	11.7%	0.071	0.037	0.11%
Umm Al Qaiwain General Investment Co	0.092	0.000	0.00%	0.68	8.22	5.44	33	8.2%	-4.5%	0.00	0.00	7.6%	6.5%	0.106	0.085	0.08%
Securities House	0.060	0.000	0.34%	0.62	12.40	0.00	24	2.9%	-16.3%	0.05	0.86	5.1%	3.9%	0.092	0.052	0.06%
Kamco Investment	0.110	-0.002	-1.79%	0.61	6.97	8.93	38	-0.9%	8.7%	0.11	0.96	9.0%	4.2%	0.146	0.089	0.09%
First Investment	0.041	0.001	2.23%	0.72	NM	0.00	18	-1.9%	-35.9%	0.00	0.04	-61.6%	-28.1%	0.104	0.027	0.04%
Invest BSC Public	0.073	-0.004	-4.82%	0.00	NM	0.00	22	-3.7%	-12.7%	0.01	0.09	0.6%	0.5%	0.169	0.062	0.05%
Coast Investment and Development	0.085	0.003	3.55%	0.77	14.78	6.13	39	-2.9%	-2.9%	0.01	0.14	5.2%	5.0%	0.123	0.066	0.09%
Al Madar Investment	0.108	0.000	0.00%	1.01	1,350.00	0.00	22	0.0%	-5.3%	0.00	0.00	0.1%	0.2%	0.115	0.081	0.05%
Bayan Investment	0.021	-0.001	-4.19%	0.45	NM	0.00	6	-17.3%	-47.7%	0.01	0.41	-22.5%	-12.0%	0.048	0.020	0.02%
Al Manar Financing and Leasing	0.059	0.000	0.00%	0.57	10.63	5.08	16	0.0%	0.5%	0.00	0.00	5.0%	3.8%	0.079	0.048	0.04%
Manazel Holding	0.020	0.000	-1.50%	0.52	22.73	0.00	8	-6.6%	-26.5%	0.00	0.20	2.0%	0.9%	0.046	0.017	0.02%
KFIC Investment	0.066	0.001	1.54%	0.49	45.14	0.00	20	1.3%	0.2%	0.00	0.02	1.1%	0.9%	0.083	0.055	0.05%
National International Holding	0.123	0.003	2.50%	0.71	15.19	4.05	27	-1.6%	-7.7%	0.05	0.41	4.5%	3.1%	0.167	0.091	0.07%
Osoul Investment	0.088	-0.005	-4.95%	0.81	14.52	6.46	11	-5.0%	-5.0%	0.00	0.00	4.8%	4.4%	0.108	0.062	0.03%
UniCap Investment and Finance	0.044	-0.003	-5.54%	0.54	55.18	0.00	10	3.0%	-23.0%	0.00	0.07	NM	NM	0.074	0.041	0.02%
Amar Finance and Leasing	0.050	-0.002	-4.59%	0.49	NM	0.00	10	-17.2%	-16.6%	0.01	0.10	-1.1%	-1.1%	0.072	0.048	0.02%
Gulf North Africa Holding	0.150	0.000	0.00%	1.72	59.40	0.00	20	-2.0%	-11.2%	0.16	1.09	3.0%	2.4%	0.141	0.057	0.05%
International Financial Advisors	0.090	0.000	0.45%	0.60	15.90	0.00	22	-7.5%	-9.7%	0.03	0.36	4.0%	1.5%	0.118	0.079	0.05%
Credit Rating and Collection	0.022	0.000	0.00%	0.71	44.29	0.00	4	3.3%	-0.5%	0.00	0.00	1.6%	1.6%	0.028	0.014	0.01%
Ekttitab Holding	0.010	0.000	0.00%	0.31	NM	0.00	3	1.1%	-8.7%	0.00	0.28	-1.1%	-0.9%	0.017	0.008	0.01%
Kuwait Emirates Holding Co	0.032	0.000	0.00%	0.27	162.00	0.00	6	4.5%	-14.7%	0.00	0.00	0.2%	0.4%	0.051	0.026	0.01%
Warba Capital Holding	0.080	0.000	0.13%	0.90	NM	0.00	8	-3.0%	-1.4%	0.00	0.02	-3.4%	-3.2%	0.103	0.070	0.02%
National Consumer Holding	0.115	-0.001	-0.86%	1.27	NM	0.00	35	-0.9%	4.5%	0.03	0.26	-1.2%	-1.1%	0.149	0.097	0.08%
Al Deera Holding	0.144	0.000	0.00%	1.04	20.11	0.00	13	-2.0%	-10.0%	0.00	0.00	4.8%	2.6%	0.190	0.136	0.03%
AL Safat Investment	0.102	0.001	0.99%	1.25	97.12	0.00	29	-1.0%	-5.6%	0.04	0.38	1.3%	0.2%	0.219	0.086	0.07%
Gulf Franchising Holding	0.087	0.000	0.00%	1.55	27.82	0.00	3	0.5%	-3.4%	0.00	0.00	5.7%	1.6%	0.120	0.063	0.01%
Total Financial Services - 44 Companies							3,723			4.54	33.37					8.96%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

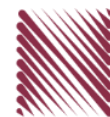


Health Care	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Al-Maidan Clinic for Oral Health Services	0.656	0.000	0.00%	2.48	13.53	0.00	148	0.0%	-4.9%	0.00	0.00	19.6%	12.5%	0.711	0.556	0.36%
Advanced Technology	0.475	0.000	0.00%	1.03	10.16	3.16	71	0.0%	8.0%	0.00	0.00	10.5%	2.2%	0.560	0.379	0.17%
Yiaco Medical	4.853	0.000	0.00%	-5.60	NM	0.00	8	0.0%	0.0%	0.00	0.00	#VALUE!	-5.1%	4.853	4.853	0.02%
Total Health Care - 3 Companies							227			0.00	0.00					0.54%

Industrials	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Agility Public Warehousing	0.606	0.001	0.17%	0.96	23.31	2.75	1,547	-1.3%	-16.0%	0.67	1.10	3.8%	2.8%	1.058	0.560	3.72%
Human Soft Holding	3.338	-0.012	-0.36%	3.20	8.45	11.37	426	-11.5%	-0.1%	0.92	0.27	38.2%	32.3%	3.805	2.914	1.03%
Alafo Aviation Lease and Finance	0.190	0.000	0.00%	0.82	NM	0.00	181	3.8%	-6.4%	0.02	0.12	-24.2%	-4.9%	0.224	0.162	0.44%
Kuwait Cement	0.190	0.002	1.06%	0.69	36.86	2.66	135	0.5%	-15.7%	0.04	0.20	1.8%	1.2%	0.255	0.172	0.33%
Gulf Cable and Electrical Industries Group	1.239	-0.001	-0.08%	1.13	19.99	4.84	258	-2.4%	2.1%	0.01	0.01	5.7%	4.3%	1.778	0.967	0.62%
Integrated Holding	0.373	-0.003	-0.80%	1.52	30.03	3.99	94	-3.1%	1.6%	0.43	1.14	5.1%	3.4%	0.462	0.321	0.23%
Kuwait Portland Cement	0.890	0.000	0.00%	1.11	18.73	7.87	89	-0.8%	8.9%	0.01	0.02	6.6%	5.3%	1.123	0.751	0.21%
United Projects for Aviation Services	0.192	-0.013	-6.34%	0.75	122.75	0.00	73	3.8%	0.5%	0.00	0.02	0.6%	0.4%	0.280	0.174	0.17%
Heavy Engineering Industries and Shipbuilding	0.627	-0.007	-1.10%	1.61	20.31	3.15	113	-0.5%	3.4%	0.03	0.04	8.1%	3.3%	0.888	0.566	0.27%
National Industries	0.190	0.000	0.00%	0.77	14.36	5.26	66	-1.0%	-2.1%	0.00	0.00	5.3%	3.8%	0.249	0.165	0.16%
ACICO Industries	0.080	0.000	0.00%	0.41	NM	0.00	27	0.0%	-5.9%	0.00	0.00	-15.4%	-3.0%	0.175	0.075	0.06%
Kuwait Company for Process Plant Construction a	0.290	0.005	1.75%	1.07	12.57	8.69	34	0.0%	-4.0%	0.00	0.01	8.8%	5.2%	0.500	0.275	0.08%
Ras Al Khaimah for White Cement and Constructi	0.112	-0.005	-4.27%	0.93	34.39	0.00	56	-4.3%	-12.0%	0.01	0.06	2.7%	2.3%	0.175	0.117	0.13%
Combined Group Contracting	0.420	0.000	0.00%	1.37	7.31	5.95	72	-3.7%	-7.5%	0.04	0.09	19.8%	5.2%	0.500	0.360	0.17%
Kuwait and Gulf Link Transport	0.049	-0.002	-4.33%	0.36	7.99	0.00	13	2.0%	-13.5%	0.01	0.11	4.5%	0.9%	0.077	0.041	0.03%
Shuaiba Industrial	0.160	0.003	1.91%	0.83	11.58	7.64	16	1.3%	-2.5%	0.01	0.04	7.2%	5.7%	0.275	0.134	0.04%
National Cleaning	0.027	0.001	2.63%	0.22	NM	0.00	6	-11.0%	-19.4%	0.00	0.03	-11.4%	-3.3%	0.051	0.026	0.02%
Mubarrad Holding	0.074	-0.002	-1.99%	0.60	8.13	6.65	12	-0.4%	-6.6%	0.00	0.02	7.2%	6.4%	0.102	0.067	0.03%
Specialities Group Holding	0.116	-0.001	-0.85%	0.60	6.61	5.98	19	-4.1%	7.3%	0.04	0.36	9.3%	6.6%	0.148	0.076	0.05%
Salbookh Trading	0.008	0.000	0.00%	0.27	NM	0.00	1	0.0%	-47.4%	0.00	0.00	-52.7%	-28.8%	0.030	0.007	0.00%
Metal and Recycling	0.074	-0.001	-1.33%	0.91	16.23	0.00	7	0.0%	50.3%	0.01	0.11	5.7%	3.4%	0.099	0.038	0.02%
Equipment Holding	0.026	0.000	-0.38%	0.46	NM	0.00	2	-26.5%	-42.4%	0.00	0.05	-9.8%	-2.7%	0.055	0.027	0.01%
Jassim Transport & Stevedoring	0.326	0.005	1.56%	1.02	10.99	5.61	49	-8.2%	-2.1%	0.01	0.12	9.5%	7.5%	0.374	0.300	0.12%
Total Industrials - 23 Companies							3,297			2.26	3.91					7.93%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP

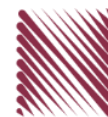


Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Gulf Insurance Group	1.749	-0.001	-0.06%	1.72	13.00	3.09	496	0.8%	72.4%	0.01	0.01	13.6%	3.2%	1.801	0.943	1.19%
Al Ahleia Insurance	0.510	0.000	0.00%	0.80	6.39	7.84	111	-2.9%	2.4%	0.00	0.00	12.9%	4.6%	0.610	0.453	0.27%
Kuwait Insurance	0.491	-0.005	-1.01%	0.71	2.18	8.06	91	-2.5%	-5.3%	0.05	0.10	34.1%	20.5%	0.627	0.380	0.22%
Kuwait Reinsurance	0.307	0.000	0.00%	1.15	10.00	1.79	80	-0.1%	16.2%	0.00	0.00	12.0%	3.9%	0.323	0.202	0.19%
Bahrain Kuwait Insurance	0.191	0.000	0.00%	1.28	11.31	10.65	28	0.0%	0.0%	0.00	0.00	11.4%	2.2%	0.191	0.191	0.07%
Warba Insurance and Reinsurance	0.163	0.002	1.24%	0.70	8.64	4.97	28	4.5%	32.0%	0.01	0.05	7.8%	2.8%	0.175	0.107	0.07%
First Takaful Insurance	0.047	0.004	9.98%	0.50	32.41	0.00	5	15.0%	-5.3%	0.00	0.06	1.6%	1.1%	0.052	0.034	0.01%
Wethaq Takaful Insurance	0.023	0.000	0.45%	0.60	29.87	0.00	2	-1.3%	-8.6%	0.00	0.10	2.0%	1.9%	0.050	0.019	0.01%
Total Insurance - 8 Companies							841			0.07	0.32					2.02%

Energy	Price			Valuation Multipels			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
National Petroleum Services	0.799	0.000	0.00%	1.83	11.36	6.26	78	0.3%	1.3%	0.00	0.00	16.8%	13.6%	1.040	0.625	0.19%
Independent Petroleum Group	0.426	0.000	0.00%	0.77	10.18	7.04	77	-0.2%	-16.5%	0.00	0.00	7.6%	1.8%	0.545	0.368	0.19%
Burgan for Well Drilling Trading and Maintenance	0.110	0.001	0.92%	0.39	8.97	0.00	29	-0.9%	-5.2%	0.02	0.18	4.5%	1.5%	0.161	0.094	0.07%
Energy House Holding	0.057	-0.009	-13.05%	0.64	NM	0.00	3	-12.3%	257.5%	0.00	0.05	-0.7%	0.0%	0.354	0.016	0.01%
Gulf Petroleum Investment	0.014	0.000	0.00%	0.19	NM	0.00	6	0.0%	-6.9%	0.00	0.00	-4.3%	-2.8%	0.024	0.012	0.01%
Senergy Holding	0.031	0.000	-1.29%	0.63	NM	0.00	6	3.4%	-31.2%	0.00	0.00	-0.7%	0.1%	0.048	0.026	0.01%
Total Energy - 6 Companies							199			0.02	0.23					0.48%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mabane Co.	0.700	-0.005	-0.71%	1.61	15.19	1.87	921	-7.9%	-11.9%	0.91	1.29	11.1%	5.5%	0.858	0.679	2.22%
Salhia Real Estate	0.518	0.006	1.17%	1.65	19.13	2.79	282	-1.1%	4.8%	0.24	0.47	8.8%	3.6%	0.540	0.408	0.68%
Commercial Real Estate	0.096	0.002	2.12%	0.59	13.71	3.09	174	-1.9%	-1.9%	0.29	3.05	4.3%	2.5%	0.117	0.091	0.42%
National Real Estate	0.082	0.000	-0.36%	0.43	8.11	0.00	153	-2.3%	-34.2%	0.05	0.59	4.5%	3.1%	0.212	0.075	0.37%
Tamdeen Real Estate	0.350	0.000	0.00%	0.63	9.34	3.43	146	-5.4%	-5.4%	0.00	0.01	7.2%	3.5%	0.390	0.296	0.35%
Kuwait Real Estate	0.113	-0.001	-0.88%	0.82	14.49	2.63	102	0.0%	5.6%	0.40	3.55	5.7%	2.1%	0.168	0.097	0.25%
United Real Estate	0.060	0.000	0.00%	0.41	18.43	0.00	78	1.7%	-5.1%	0.00	0.00	1.9%	0.6%	0.092	0.053	0.19%
First Dubai for Real Estate Development	0.041	0.001	2.01%	0.42	NM	0.00	30	2.0%	-18.2%	0.01	0.22	-6.5%	-5.1%	0.092	0.038	0.07%
Al Mazaya Holding	0.040	0.001	1.52%	0.48	NM	0.00	25	1.3%	-17.9%	0.27	6.79	-22.7%	-6.6%	0.075	0.036	0.06%
Ajjal Real Estate Entertainment	0.276	0.002	0.73%	0.40	13.23	1.82	53	3.8%	-5.2%	0.02	0.07	3.0%	2.4%	0.307	0.250	0.13%
Injazzat Real Estate Development	0.080	0.003	4.30%	0.46	8.72	6.52	27	3.2%	-4.0%	0.00	0.01	5.2%	2.8%	0.089	0.070	0.07%
Munshaat Real Estate Projects	0.067	0.004	6.01%	1.94	16.85	0.00	22	1.5%	3.6%	0.00	0.03	12.0%	1.6%	0.073	0.048	0.05%
Aayan Real Estate	0.075	0.001	1.63%	0.50	11.56	6.80	31	1.4%	-4.9%	0.03	0.42	4.5%	3.8%	0.089	0.056	0.07%
Al Argan International Real Estate	0.076	-0.004	-4.63%	0.26	24.84	0.00	19	-8.0%	-14.0%	0.00	0.03	1.1%	0.3%	0.106	0.073	0.05%
Al-Enmaa Real Estate	0.053	0.002	3.53%	0.55	45.54	0.00	24	-4.1%	-14.3%	0.00	0.01	1.2%	NM	0.079	0.048	0.06%
Arkan Al Kuwait Real Estate	0.102	0.002	2.00%	0.73	11.33	6.00	26	4.2%	-13.8%	0.00	0.04	6.5%	1.9%	0.144	0.094	0.06%
Kuwait Business Town Real Estate	0.066	-0.003	-4.18%	0.80	12.40	7.22	38	0.0%	23.5%	0.00	0.05	5.7%	3.8%	0.084	0.046	0.09%
Dalqan Real Estate	0.191	0.001	0.53%	1.72	65.07	1.58	11	-2.1%	-17.4%	0.01	0.03	2.7%	2.4%	0.242	0.172	0.03%
Sokouk Holding	0.024	0.000	0.42%	0.54	24.64	0.00	14	-3.4%	3.9%	0.02	0.69	2.2%	1.0%	0.031	0.020	0.03%
Tijara and Realestate Investment	0.051	0.002	3.25%	0.44	8.56	8.11	19	-3.7%	-7.9%	0.02	0.30	5.2%	2.9%	0.089	0.044	0.05%
Al-Arabiya Real Estate	0.038	0.001	1.35%	0.50	9.07	0.00	19	-2.1%	43.4%	0.07	1.77	5.7%	1.5%	0.043	0.024	0.05%
Aqar Real Estate Investments	0.058	-0.001	-0.85%	0.48	14.34	3.42	14	1.8%	-7.7%	0.00	0.00	3.4%	2.7%	0.076	0.052	0.03%
Mashaer Holding	0.056	0.000	-0.18%	0.67	6.42	0.00	10	0.7%	2.4%	0.00	0.00	10.2%	7.4%	0.072	0.049	0.02%
Dar Al Thuraya Real Estate	0.123	0.001	0.82%	1.04	44.36	0.00	18	-19.1%	-43.0%	0.00	0.00	2.4%	2.0%	0.225	0.099	0.04%
Osos Holding Group	0.109	0.000	0.00%	0.90	10.21	7.34	11	0.0%	-0.9%	0.00	0.00	8.8%	5.6%	0.143	0.094	0.03%
Al Massaleh Real Estate	0.030	0.000	0.00%	0.45	NM	0.00	7	-3.2%	-0.7%	0.00	0.00	-0.2%	-0.1%	0.049	0.026	0.02%
Kuwait Real Estate Holding	0.037	0.002	5.71%	0.92	NM	0.00	7	0.0%	6.1%	0.00	0.00	-6.3%	-2.1%	0.052	0.021	0.02%
Taameer Real Estate Investment	0.014	0.001	3.79%	0.23	NM	0.00	3	-4.2%	-37.1%	0.00	0.19	-11.0%	-8.3%	0.028	0.012	0.01%
Sanam Real Estate	0.070	0.003	4.33%	1.04	NM	0.00	8	-12.9%	6.5%	0.00	0.02	-15.6%	-14.7%	0.086	0.053	0.02%
Mena Real Estate	0.028	0.000	0.00%	0.32	NM	0.00	4	0.0%	0.0%	0.00	0.00	-6.8%	-5.4%	0.046	0.028	0.01%
Al Masaken International Real Estate Developmen	0.019	0.000	-1.05%	0.31	NM	0.00	2	-1.1%	-29.4%	0.00	0.00	-0.7%	-0.2%	0.042	0.019	0.00%
Real Estate Trade Centers	0.054	0.000	-0.74%	0.30	18.46	0.00	7	-0.7%	-10.2%	0.00	0.00	1.6%	1.4%	0.071	0.043	0.02%
Total Real Estate - 32 Companies							2,307			2.35	19.65					5.55%

DAILY MARKET COVERAGE REPORT

NIC MENA SECURITIES - RESEARCH AND STUDIES DEP



	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Automated Systems	0.080	-0.004	-4.65%	0.75	NM	0.00	8	0.0%	-12.3%	0.00	0.00	-3.0%	-2.6%	0.110	0.074	0.02%
Total Technology - 1 Companies				0.75	NM	0.0%	8			0.00	0.00	-2.96%	-2.58%			0.02%

Telecom	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Mobile Telecommunications	0.561	0.000	0.00%	1.97	12.39	6.24	2,427	0.0%	-0.4%	1.05	1.87	16.2%	4.6%	0.698	0.528	5.84%
Kuwait Telecommunications	0.585	0.002	0.34%	2.41	17.53	5.15	584	-0.8%	-0.3%	0.09	0.16	13.9%	8.1%	0.836	0.532	1.41%
National Mobile Telecommunications	1.100	0.000	0.00%	0.97	6.56	6.36	551	-2.1%	-5.1%	0.01	0.01	15.4%	7.9%	1.292	0.800	1.33%
Hayat Communications	0.053	-0.007	-12.07%	0.56	NM	0.00	5	-8.0%	1.0%	0.00	0.04	-15.6%	-6.5%	0.096	0.049	0.01%
Telecom - 4 Companies							3,568			1.16	2.08					8.58%

Utilities	Price			Valuation Multiples			MKT Cap	Price Performance		Trading Indicators		ROE	ROA	52 Week (KD)		MKT Cap
Company	Close (KD)	Day Δ	Day % Δ	PBV(X)	PE(X)	DY%	Mn KD	MTD(%)	YTD (%)	Value (Mn KD)	(Mn Shrs)	(%)	(%)	High	Low	%
Shamal Al-Zour Al-Oula Power & Water	0.181	0.003	1.69%	1.67	13.54	9.55	199	3.4%	-5.3%	0.19	1.07	16.5%	3.0%	0.222	0.170	0.48%
Total Utilities - 1 Company							199			0.19	1.07					0.48%

Total Market 150 Companies				1.73	23.15	4.23	41,574			28.64	97.81					100%
-----------------------------------	--	--	--	-------------	--------------	-------------	---------------	--	--	--------------	--------------	--	--	--	--	-------------

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document is confidential and may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Note : ROE and ROA is calculated based on LFY net profit & shareholders' equity and LFY Operating Profits & Total Assets

Sources : National Investments Company Research and Studies Departments, Boursa, Refinitiv.



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw